

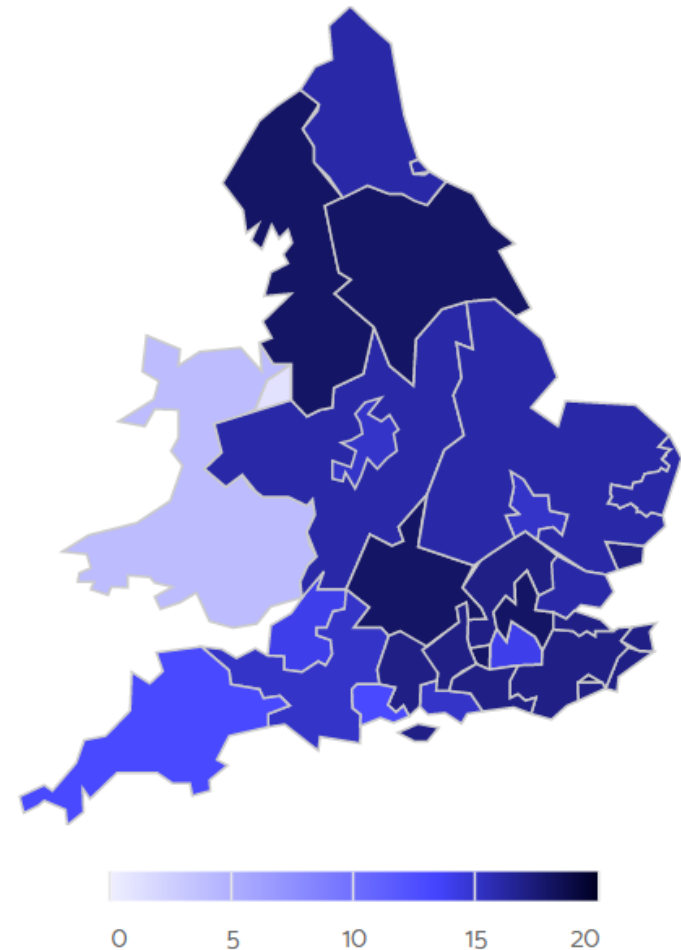
Ten months of market operation

Rebecca Mottram – Market Design Lead

31 January 2018

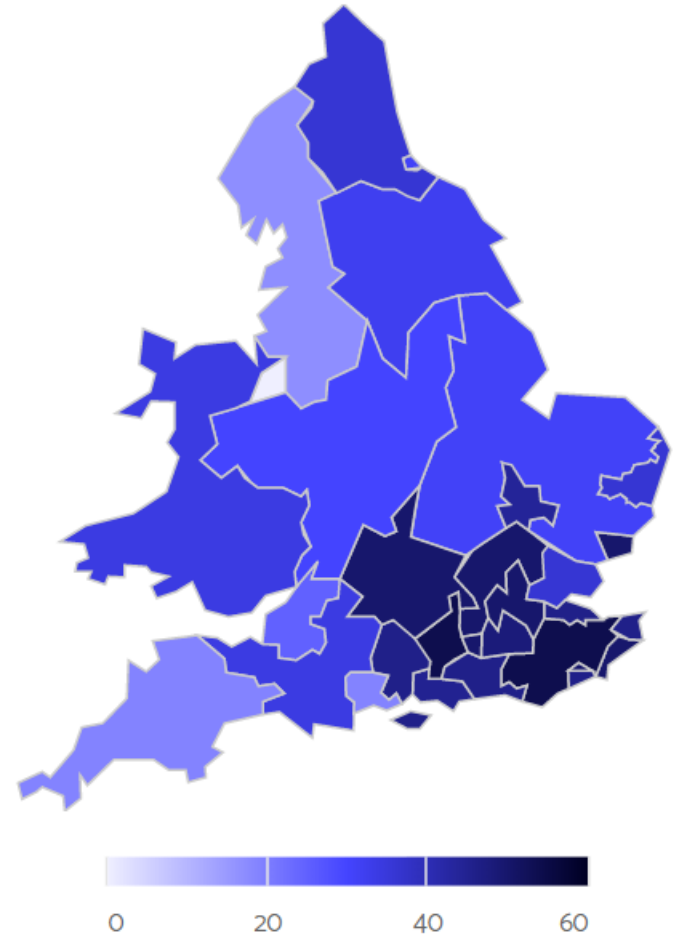
The market landscape

- 2.7 million supply points
- 25 wholesalers
- 37 retailers
 - 23 national
 - 12 regional
 - 2 self-supply
- There are at least 13 retailers operating in each wholesale area

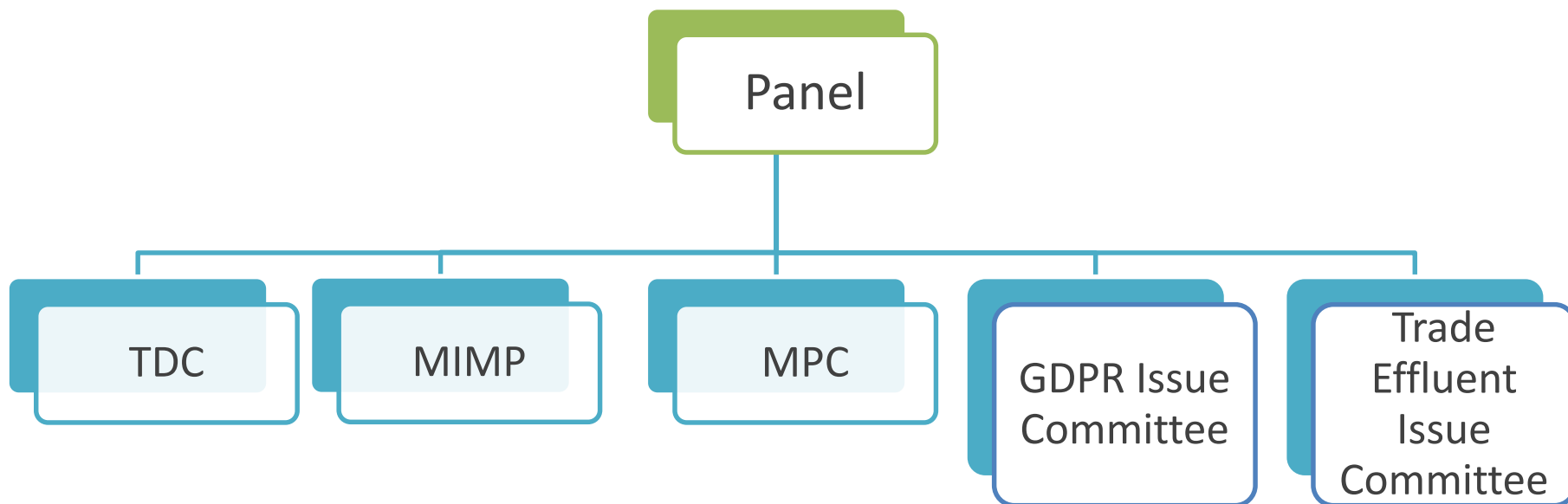


Market activity so far

- 91,960 switches as at the start of January
- New entrants accounting for c.35% of switching
- £213 million financial settlement
- 45% improvement in wholesale supply point information

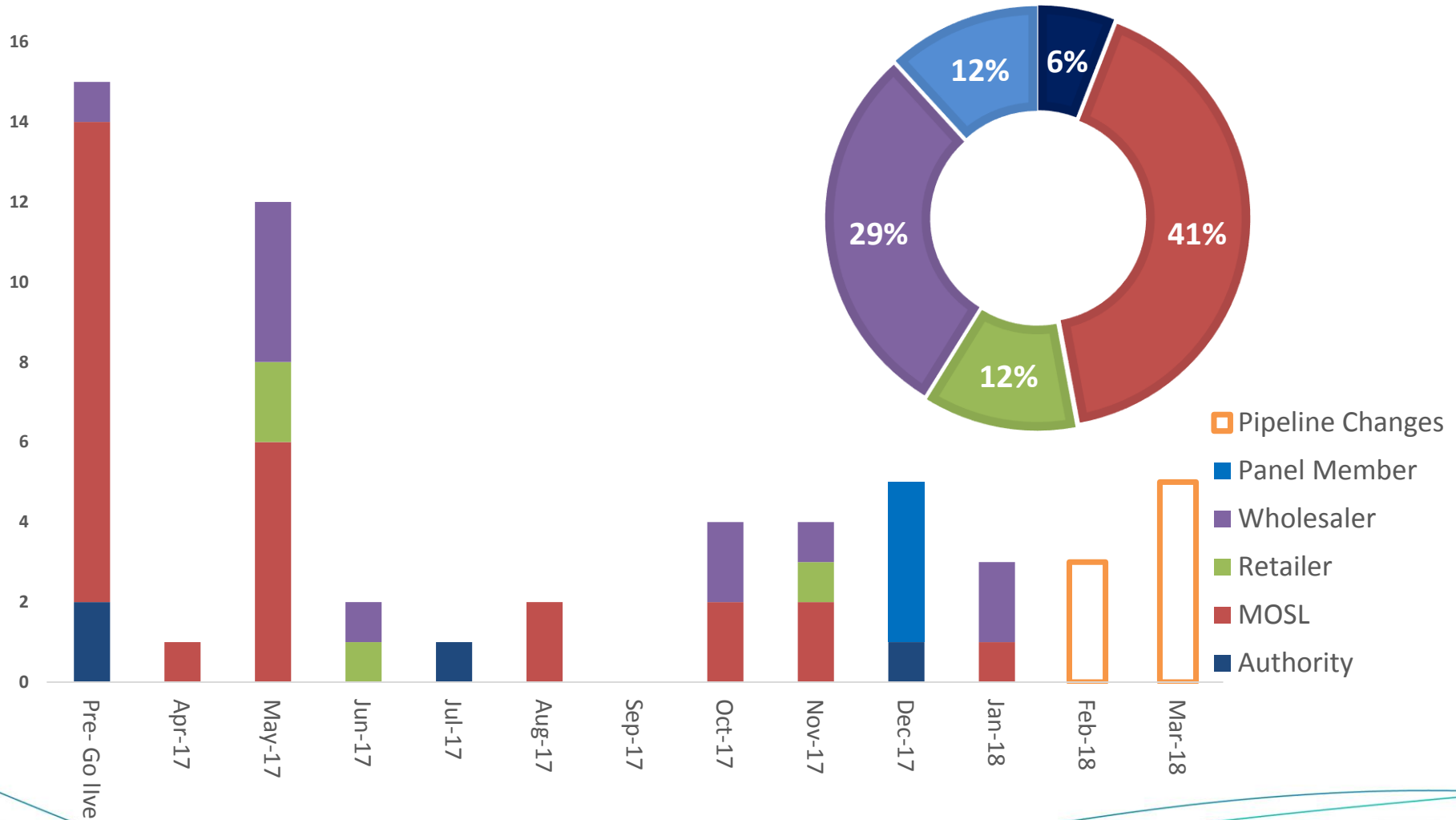


How have the market arrangements evolved?



Self-governance without undue bureaucracy

Change proposals raised in the last 12 months



Looking Forward?

- ◆ MOSL Business Plan
- ◆ Published our third Quarterly Report on **25 January**
- ◆ Panel review of working practice and market code governance
- ◆ Review of credit arrangements
- ◆ Market Performance Standards Charging